



# Thinking Behind the MONEY

[www.bmslinvestment.com](http://www.bmslinvestment.com)  
Since 1999



**BMSL Investment Limited**  
(A Full-Fledged Merchant Bank)



## **BMSL Investment Limited**

### **Introduction**

BMSL Investment Limited is a leading full-fledged Merchant Bank of the country established in 1997. Eminent Banker and Columnist Late Syed Ali Kabir was the founder Chairman of the Company. Engr. Md. Habib Ahsan, a leading industrialist of the country is the present Chairman of the Company. As a first generation Merchant bank BMSL has gained excellent reputation as a trusted partner of capital market services.

Our capital market operation opened a new gateway to the investors which in turn has been encouraging to restore investors' confidence as well as the growth of capital market. Our unyielding efforts towards development of capital market through modern investment banking services have made the market more vibrant, enhanced investors' participation and contributed to the expansion of the market.

### **Our Vision**

To be the best performing and most innovative Investment Bank of the country.

### **Our Mission**

To provide best possible services to our customers by adhering to the highest ethical standards and thus maximize the return for all of our stakeholders.

### **Major Functions of BMSL**

- ✓ Issue Management
  - ✓ Underwriting
  - ✓ Portfolio Management
- Investors Discretionary Accounts (IDA)
  - Banker's Discretionary Accounts (BDA)
  - Non-resident Investors Taka Accounts (NITA)





- ✓ Margin Loan Operation
- ✓ Private Placement
- ✓ Corporate Counseling
- ✓ Processing clients IPO applications
- ✓ Capital Raising
- ✓ Loan Syndication
- ✓ Merger & Acquisition
- ✓ Bonds & Convertible

#### **Features of BMSL**

- ✓ Friendly environment
- ✓ Prompt service & simple process
- ✓ Staffed with highly qualified and skilled professionals
- ✓ Advanced IT infrastructure for efficient services
- ✓ Strict adherence to compliance standards, regulatory requirements and BMSL code of conduct
- ✓ Regular reporting of portfolio and transaction status through e-mail and fax

#### **Customers of Merchant Banking**

- ✓ Any Bangladeshi over 18 years of age
- ✓ Any Corporate body (Local and Foreign)
- ✓ NRB (s) and foreign nationals through NITA Account





### **Issue Management**

Since its establishment, BMSL has been significantly contributing to the development of Capital market by bringing new companies in the market through IPO. BMSL has successfully floated 15 numbers of IPO/ Right's Share issue as Issue Manager. Moreover, IPO and Rights Share issue of some other reputed companies are in progress in BMSL.

### **Underwriting**

Underwriting is one of the important functions of a merchant bank by which it can increase the supply of securities in the market. It is an arrangement whereby the underwriter undertakes to subscribe the un-subscribed portion of securities offered by an issuer company. This encourages the prospective issuers to offer securities to the public for their industries. BMSL has so far shouldered underwriting obligation of Tk. 6.23 Billion of 107 companies.

### **NITA**

Nonresident person/institutions including Non-resident Bangladeshi nationals may buy/sale Bangladeshi Shares and Securities through opening NITA Account at BMSL Investment Limited. The features of NITA Account are as follows:

- You being a NITA account holder can purchase shares and securities of domestic company. The profit and dividend of these shares and securities and the sale proceed of shares and securities can be deposited in the NITA account.
- You can also credit the fund in the NITA Account of foreign currency remitted from abroad through banking channel or by transfer of fund from Non-resident Investors Foreign Currency if any in Bangladesh.





- You may freely use the balances of NITA for buy & sale of shares and securities and freely remit abroad in equivalent Foreign Exchange.
- You have to appoint BMSL Investment Limited as nominee for transaction of the Account to buy and sale of shares.
- A BO A/C is required to open to buy and sale of shares & securities.

### **List of some IPO & Rights**

- **IPO**

Pioneer Insurance Company Limited  
Fareast Islami Life Insurance Company Ltd.  
Meghna Life Insurance Company Ltd.  
Global Heavy Chemicals Company Ltd.  
Khan Brothers PP Woven Bag Industries Ltd.

- **Rights Completed**

Islami Bank Bangladesh Limited  
Green Delta Insurance Co. Ltd.  
Central Insurance Company Limited  
Pioneer Insurance Company Limited  
Janata Insurance Company Limited  
Central Insurance Co. Ltd. (2011)  
Phoenix Finance & Investments Ltd.  
Bangladesh Industrial Finance Company  
Ltd (BIFC)

- **Capital Raising**

Global Heavy Chemicals Company Ltd.  
Yeakin Polymer Ltd.  
Pran Dairy Ltd.  
AB Investment Ltd.



“ Our approach is built around you and your goals for today, tomorrow and the years ahead ”

**Chairman, BMSL**

“ Discover our new, more personalized approach to helping you live a better financial life in the years ahead ”

**Managing Director, BMSL**

“ BMSL will take time to get to know you and take all your needs into account ”

**Mr. Farid Ahmed, Client**



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